ESC Installation Rate 2003 - HY07 by New Car Registration

ESC Installation Rate Europe by new car registration[3]

	2003	2004	2005	2006	HY07
Europe	29%	37%	40%	43%	47%
Sweden[2]	15%	69%	85%	91%	93%[4]
Germany[1]	55%	67%	72%	77%	77%
Luxemburg[1]	N.a.	44%	50%	52%	55%
Spain[1]	25%	32%	41%	50%	55%
Belgium[1]	N.a.	33%	41%	42%	45%
UK[1]	20%	29%	36%	43%	45%
France[1]	35%	39%	42%	43%	44%
Netherlands[1]	N.a.	29%	37%	37%	39%
Italy[1]	14%	24%	31%	35%	41%

Source:
[1]Robert Bosch GmbH
[2] Swedish Road Administration
[3] Passenger car registrations 2003-2006, Jan-Jun 2007
[4] Estimate 2007

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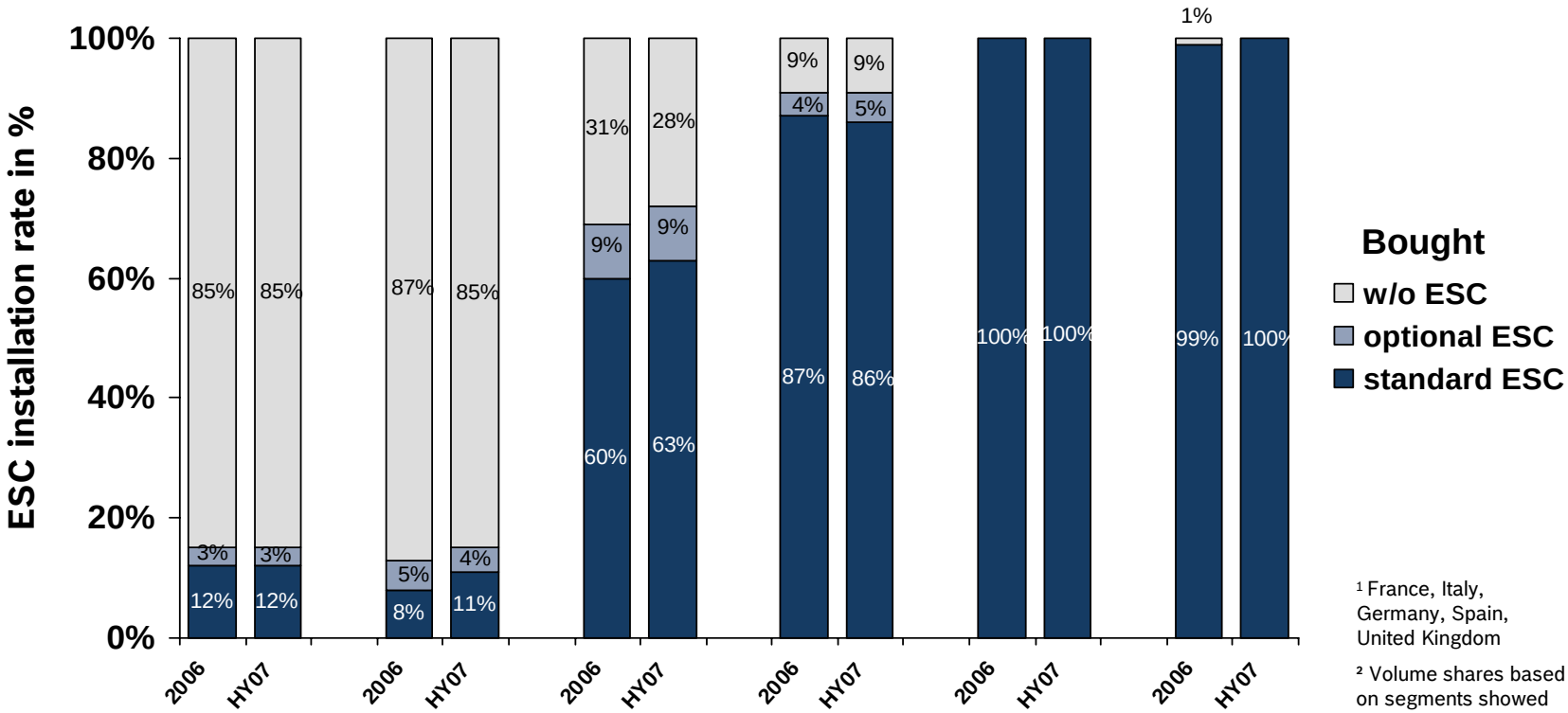
ESC Installation Rate 2003 - HY07 by New Car Registration

ESC Installation major European markets[1] 2006 – HY07 by car segment – optional and standard equipment



	A	B	C	D	E	F
Volume HY07[2] :	9%	35%	37%	15%	3%	1%

[1] France, Italy, Germany, Spain, United Kingdom

[2] Volume shares based on segments showed in chart

Source: Bosch Figures based on installation rates by new car registrations

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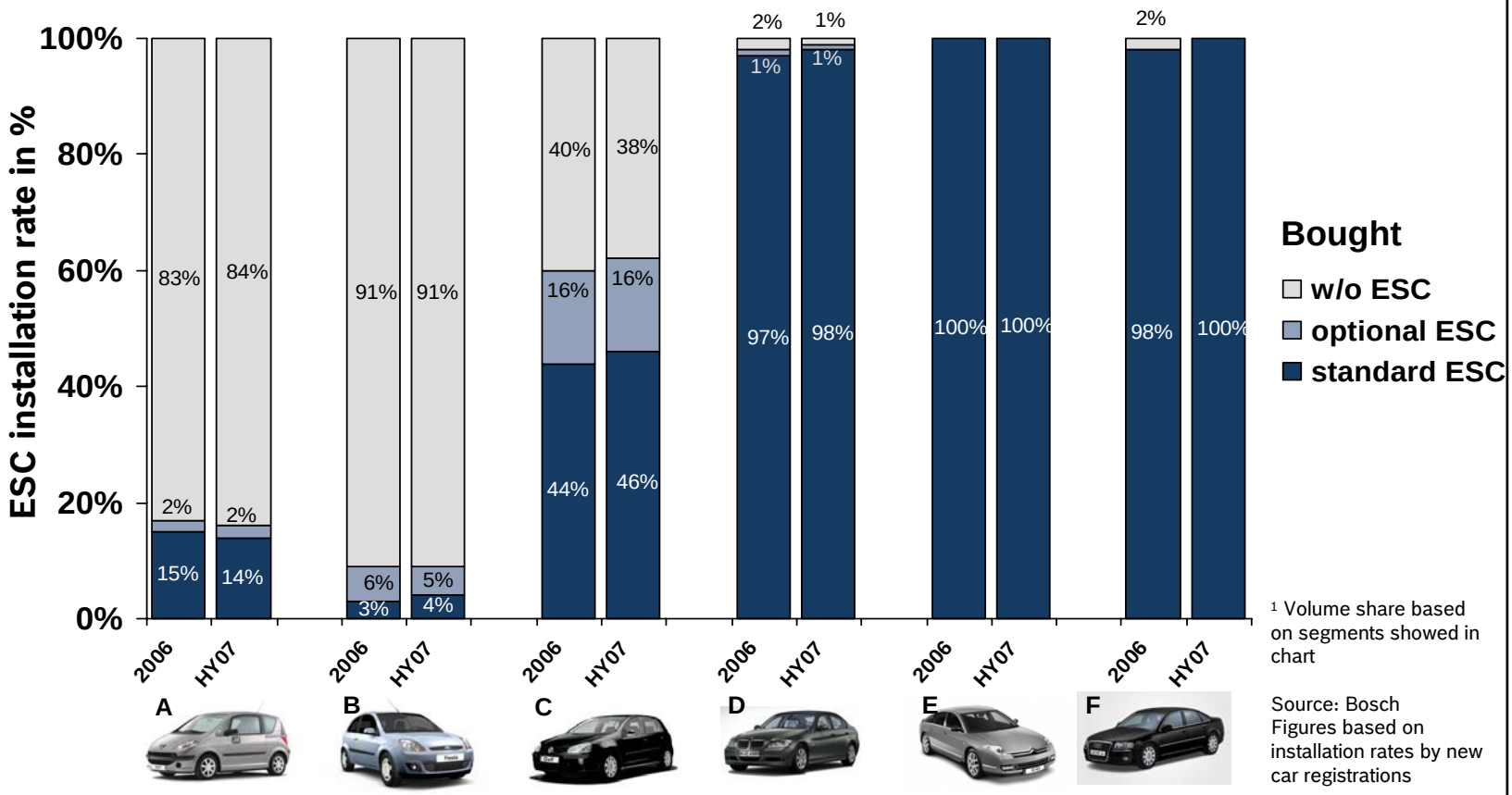
ESC Installation Rate 2003 - HY07 by New Car Registration

ESC Installation France 2006 – HY07 by car segment – optional and standard equipment



Volume HY07[1] :	7%	41%	39%	11%	1%	1%

[1] Volume share based on segments showed in chart

Source: Bosch
Figures based on installation rates by new car registrations

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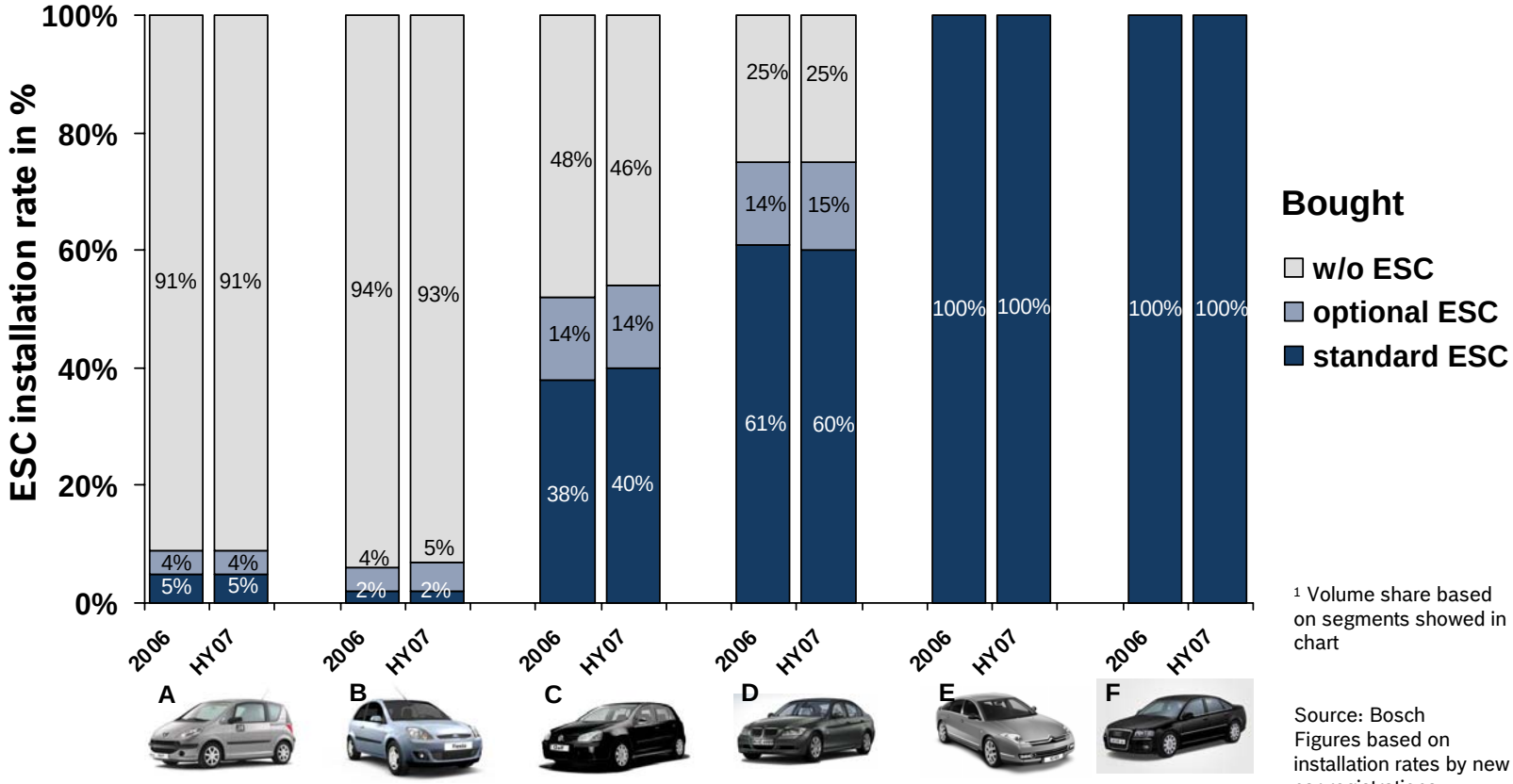
ESC Installation Rate 2003 - HY07 by New Car Registration

ESC Installation UK 2006 – HY07 by car segment – optional and standard equipment



Volume HY07[1] :	8%	31%	39%	18%	3%	1%

[1] Volume share based on segments showed in chart

Source: Bosch
Figures based on installation rates by new car registrations

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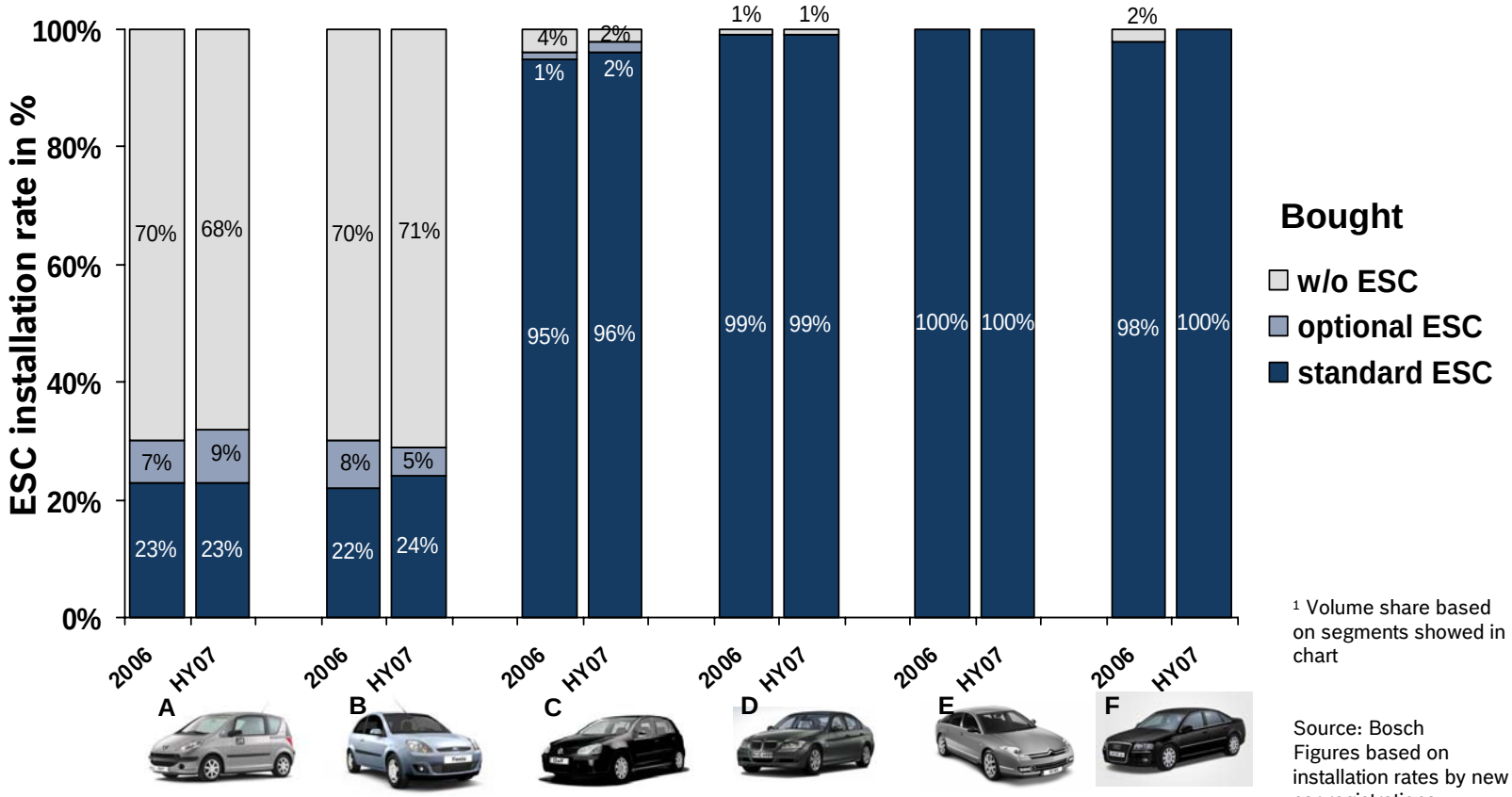
ESC Installation Rate 2003 - HY07 by New Car Registration

ESC Installation Germany 2006 – HY07 by car segment – optional and standard equipment



Volume HY07[1] : 6% 26% 40% 20% 7% 1%

[1] Volume share based on segments showed in chart

Source: Bosch
Figures based on installation rates by new car registrations

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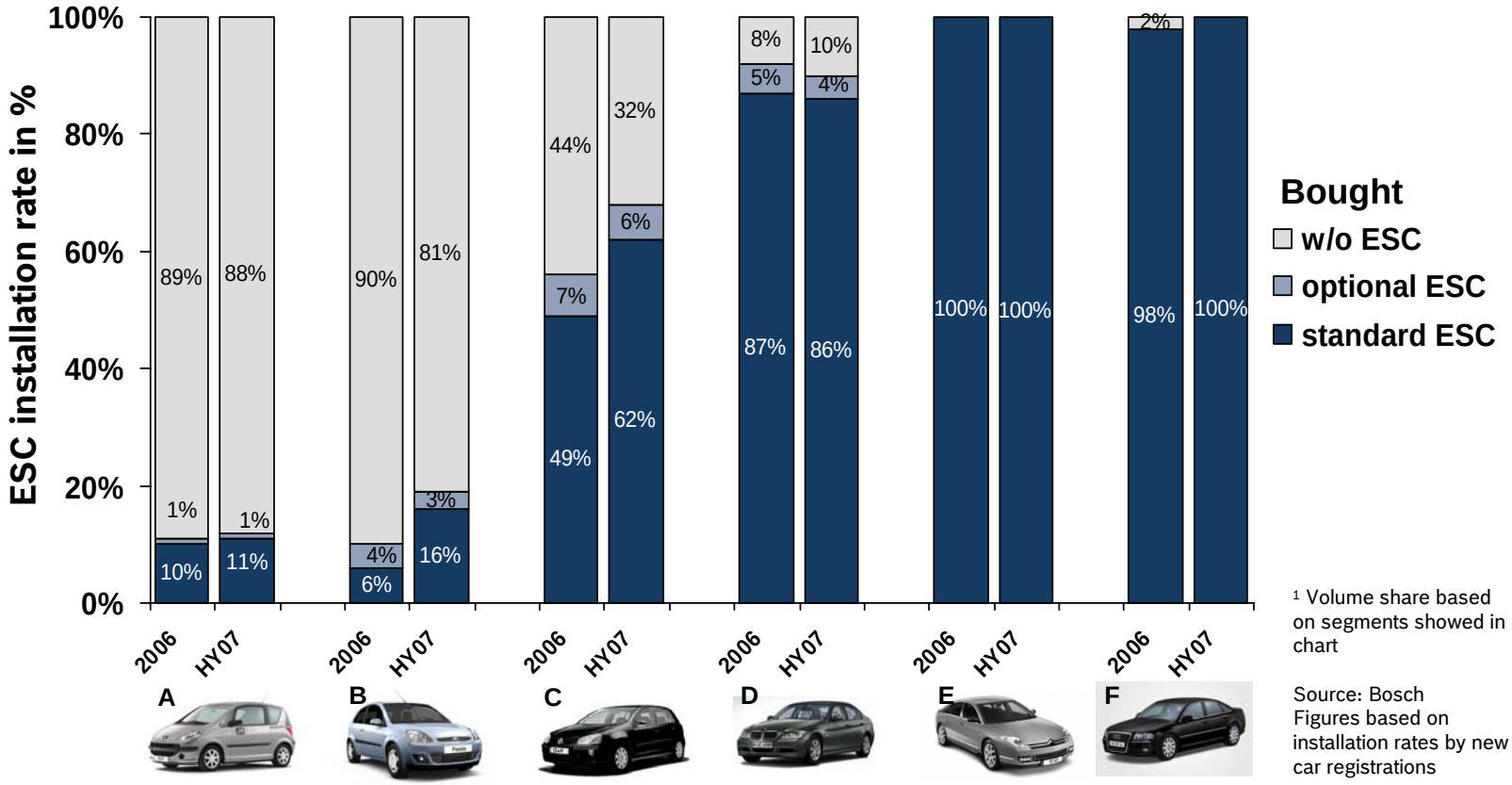
ESC Installation Rate 2003 - HY07 by New Car Registration

ESC Installation Italy 2006 – HY07 by car segment – optional and standard equipment



Volume HY07[1] :	19%	45%	25%	9%	1%	1%

[1] Volume share based on segments showed in chart

Source: Bosch
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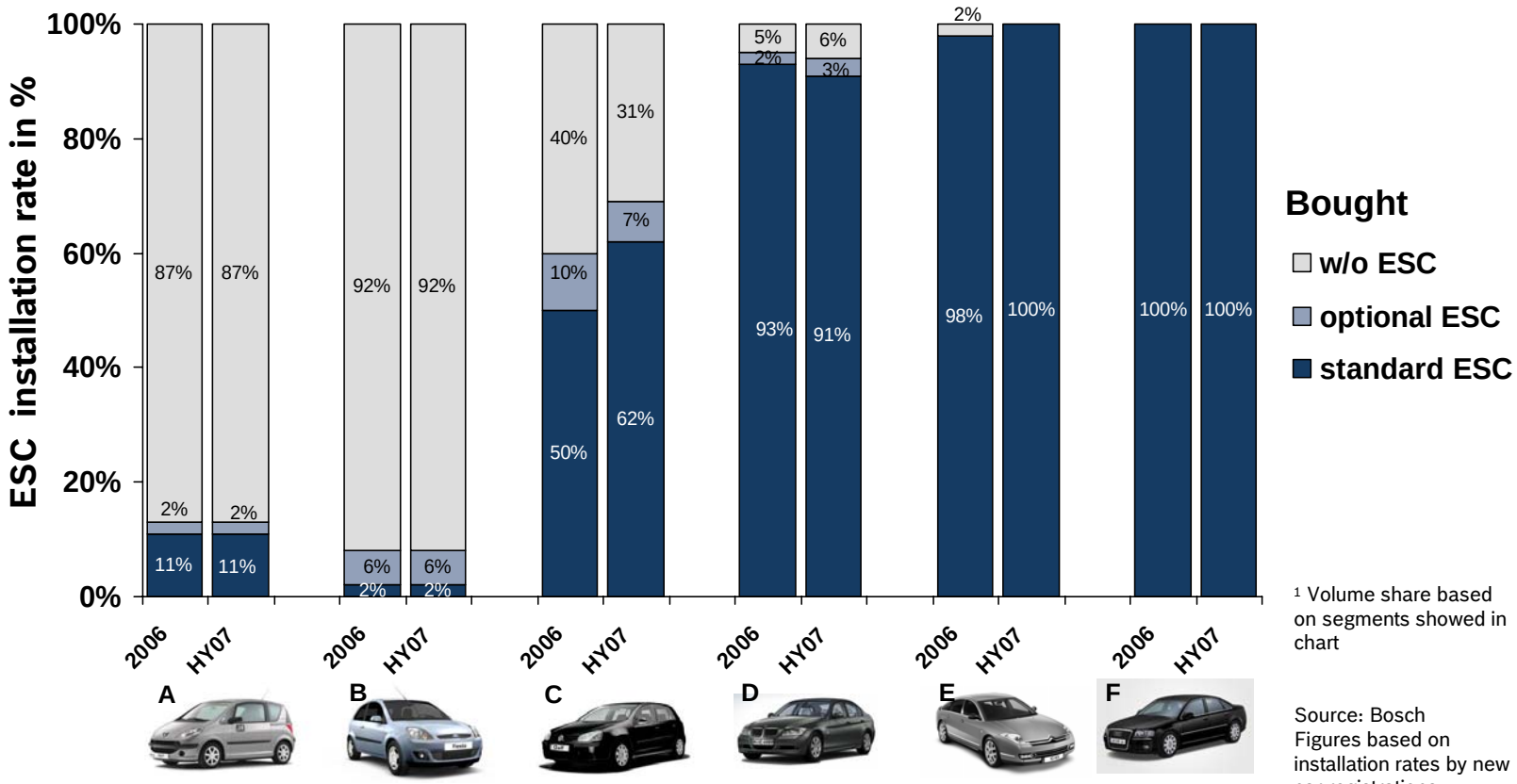
ESC Installation Rate 2003 - HY07 by New Car Registration

ESC Installation Spain 2006 – HY07 by car segment – optional and standard equipment



	A	B	C	D	E	F
Volume HY07[1] :	5%	31%	48%	14%	1%	1%

[1] Volume share based on segments showed in chart

Source: Bosch
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